



MONTHLY UPDATES

March 2024

ARIR ACTIVITY

Webinar with Institutional Investors Research

ARIR continues the collaboration with Institutional Investors Research this year to award the best investor communication programs and professionals at the annual Gala by ARIR, based on the votes of institutional investors worldwide.

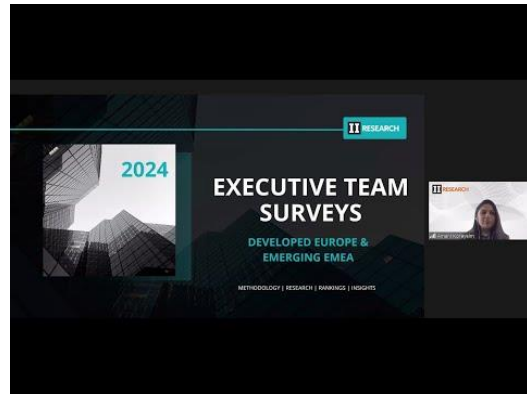
To support the listed companies' preparation for the 2024 Institutional Investors Research survey, we organized a webinar in March with **Amani Korayeim, Director, EMEA – Institutional Investor Research**, and a special guest, **Alina Popa, CFO OMV Petrom**, to share their insights on the process.

Missed Our Live Event?

Watch the Recording [HERE!](#)

During the discussion, there were addressed the following topics:

- Listed companies' performance in Romania
- Best IR practices internationally
- The importance of market perception
- The survey process, methodology, and deadlines
- Instruments for companies to increase visibility for investors



Alina Popa, CFO [OMV Petrom](#), shared the company's experience regarding the interaction with institutional investors worldwide and the actions taken to communicate transparently with investors. OMV Petrom has been voted by institutional investors in categories such as Best Company in IR, Best CEO, Best CFO, Best IRO for the past 5 years, being the company from Romania that has received the most awards.

Upgrade IR: New Program for Excellence in Investor Relations and Financial Communication launched by ARIR



ARIR is committed to the professional development of Investor Relations specialists in Romania, to foster a more transparent capital market and to enhance communication efficiency.

On March 4th, the first training module of the [Upgrade IR program by ARIR](#) took place, focusing on the theme 'Fundamentals of Investor Relations and Trends in IR.' During this event, 10 Investor Relations professionals had the opportunity to delve deeper into the responsibilities associated with this profession, as well as various strategies for presenting the company equity story. Additionally, they benefited from the expertise of 5 specialized trainers who provided invaluable knowledge:

- **Daniela Maior (Șerban)** - ARIR, President and Co-Founder, IR Adviser - [LinkedIn](#)
- **Loredana Chitu** - Dentons, Partner and Head of the Capital Markets Group - [LinkedIn](#)
- **David Westover** - Financial Communications, Independent Consultant - [LinkedIn](#)
- **Marius Dan** - Franklin Templeton, Deputy CEO Romania, Corporate Strategy - [LinkedIn](#)
- **Paul Știopei** - BRK Financial Group, Deputy CEO - [LinkedIn](#)



Participation at the Consultation on the Draft Law

Amendment for Law no. 24/2017 at ASF

ARIR participated in a consultation regarding the amendment of Law 24/2017 organized by the Financial Supervisory Authority, at the invitation of ASF's Vice President, Mrs. Gabriela Horga. ARIR members welcomed the changes included compared to the draft submitted for Public Debate by the Ministry of Finance in February, especially regarding the process of capital increases, maintaining quarterly reporting, and clarifications brought to the reporting process of issuers. The draft law amendment is set to go through the legislative process in Parliament, and ARIR will continue monitor this process.

OUR PRESENCE AT EVENTS

ARIR joined CAFR – ACCA conference themed "Sustainability: Education, Reporting, Assurance," as partner. **Daniela Aldescu, Executive Director ARIR**, contributed to a panel discussion on non-financial reporting, addressing topics such as new regulations at the European level, current status of the European Sustainability Reporting Standards, companies' approach during the transition period, and synergies between financial and non-financial reporting for listed companies.



OUR PRESENCE IN LOCAL MEDIA

Daniela Maior (Șerban), ARIR President, joined the 'ZF Deschiderea de astăzi' show. She discussed about the upcoming legislative changes that will impact Romania's capital market, applauding ASF's initiative to amend Law no. 24/2017 and best practices for companies seeking to list.



See the recording [HERE!](#)



Daniela Maior (Șerban), ARIR President, participated in the third edition of the Quarterly Report, an event facilitating direct interaction between listed companies and investors, organized by [Ziare.com](#) in collaboration with [TradeVille](#) as the main partner.

During her intervention, Daniela presented aspects related to the evolution of investor communication in recent years, legislative progress, and best communication practices.

The recording of the event can be watched [HERE!](#)

NEWS FROM OUR MEMBERS

[Antibiotice](#), ARIR's associate member, has commissioned a 2.5 MW photovoltaic plant, financed through the National Recovery and Resilience Plan (PNRR), an investment that is part of the company's sustainable development strategy.

Antibiotice 



[More details HERE!](#)

The photovoltaic plant is expected to generate an average of 3,500 MWh/year and will cover 26.4% of the industrial platform's energy needs, based on the consumption recorded in 2021.

V. UPCOMING EVENTS

 **Juridice by Night Special Edition – ARIR & AAFBR - April 25th**

Confirm your participation [HERE!](#)

 **Forum by ARIR 2024, Bucharest - June 7th**

More details will follow!

 **IR Society Annual Conference, London - June 12th**

[Contact us](#) for details.

 **IR Magazine Annual Conference, London - June 20th**

[Contact us](#) for details.

 **GALA by ARIR 2024 - November 20th / 21st**

More details will follow!

Want to join as partner for 2024? Contact us at arir@ir-romania.ro



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